

Islami Bank Securities Limited

Daily Stock Market Report

21-September-2025

Index	21-09-2025	18-09-2025	Point Change	%Change
DSEX	5381.85	5449.93	-68.08	-1.25%
DSES	1158.96	1178.20	-19.24	-1.63%
DSE30	2083.44	2107.14	-23.70	-1.12%

Index	21-09-2025	18-09-2025	Point Change	% Change
CS50	1154.51	1161.81	-7.3	-0.63%
CS30	13337.56	13409.04	-71.48	-0.53%
CSI	958.06	971.08	-13.02	-1.34%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
183205	206358383	6215	7205476

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
39	307	50

DSMEX Index	Value	Point Change	% Change
21-09-2025	955.59	-18.67	-1.92%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
1	16	1

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	DBH1STMF	6.1	5.8	5.17%
2	FEKDIL	20.2	19.5	3.59%
3	ICBAMCL2ND	6	5.8	3.45%
4	ARGONDENIM	19.7	19.1	3.14%
5	TRUSTB1MF	3.4	3.3	3.03%
6	HWAWELLTEX	51.5	50	3.00%
7	TOSRIFA	21.5	21	2.38%
8	SHASHADNIM	20.6	20.2	1.98%
9	SAMATALETH	106.9	105.1	1.71%
10	SAPORTL	38.2	37.6	1.60%

Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	TILIL	63.8	70.5	-9.50%
2	FIRSTFIN	2.2	2.4	-8.33%
3	FIRSTSBANK	2.2	2.4	-8.33%
4	FAREASTFIN	1.2	1.3	-7.69%
5	ORIONINFU	490.9	530.6	-7.48%
6	SIBL	3.8	4.1	-7.32%
7	ISNLTD	101.1	108.3	-6.65%
8	KBPPWBIL	152.5	163.3	-6.61%
9	BANGAS	117	125	-6.40%
10	BDAUTOCA	121.2	129.4	-6.34%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	513.5	75.94	5.91	70,338.41
Cement	464.2	30.5	12.91	10,717.59
Ceramics Sector	99.9	1.84	59.65	1,877.93

Corporate Bond	0	0	0	2,527.88
Debenture	0	0	0	9.84
Engineering	2,147.20	93.5	42.16	29,201.33
Financial Institutio	179	14.47	23.07	10,151.06
Food & Allied	6,618.10	116.64	31.02	27,162.34
Fuel & Power	4,602.20	271.37	14.09	31,459.22
Insurance	1,738.40	115.68	15.61	13,418.95
IT Sector	298.6	14.07	23.23	2,659.94
Jute	218.1	6.97	31.28	296.45
Miscellaneous	3,218.70	108.02	24.76	23,012.89
Mutual Funds	3,015.30	282.85	15.32	3,607.98
Paper & Printing	547.40	19.59	23.34	2,391.20
Pharmaceuticals &	11,669.20	553.93	27.14	59,180.97
Services & Real Es	199.90	13.29	11.16	2,085.72
Tannery Industries	1,201.50	49.2	38.75	2,658.50
Telecommunicatio	465.30	32.99	14.99	58,030.70
Textile	1,838.70	71.33	26.25	12,875.36
Travel & Leisure	59.3	4.53	31.23	4,031.19
Treasury Bond	0	0	0	54,772.84



